

James Holt joins the ASX on "The Ideas Exchange" podcast

By Perpetual Asset Management

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The promotional graphic features a yellow background. At the top left is the ((o)) PODCAST icon, and at the top right is the ASX logo. The main title is "The Ideas Exchange podcast" in bold black and blue text, with the subtitle "Geopolitics and the role of US, China and other super-powers" below it. A blue "LISTEN NOW ►" button is positioned to the left of a portrait of James Holt. The portrait is framed by a white speech bubble outline. Below the portrait, the text reads "James Holt, Head Investment Specialist, Perpetual". At the bottom left of the graphic is the hashtag "#ASXIdeasExchange".

How do investors digest and make sense of geopolitics and the role big players like the US, China and other super-powers have in markets? How wary should we be of the current world

politics and their effect on markets?

James Holt, Head Investment Specialist at Perpetual, recently joined the ASX on “The Ideas Exchange podcast” to share his insights on those questions and reveal which sectors are doing well in the current market environment.

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