

# James Holt joins the ASX on "The Ideas Exchange" podcast

By Perpetual Asset Management

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The graphic is a promotional poster for a podcast. It has a bright yellow background. At the top left, there is a small icon of a speaker with sound waves and the word "PODCAST" in a sans-serif font. At the top right is the ASX logo, which consists of a stylized 'X' inside a circle followed by the letters "ASX". Below these, the title "The Ideas Exchange podcast" is written in a bold, sans-serif font, with "podcast" in blue. Underneath the title is the subtitle "Geopolitics and the role of US, China and other super-powers" in a smaller, black font. A blue button with the text "LISTEN NOW" and a right-pointing arrow is positioned below the subtitle. In the center-right of the graphic is a portrait of James Holt, a man with dark hair, wearing a dark suit, white shirt, and blue tie. He is smiling slightly. A white speech bubble outline is positioned behind him, with its tail pointing towards the top left. Below the portrait, the text "James Holt" is written in blue, followed by "Head Investment Specialist" and "Perpetual" in a smaller black font. At the bottom left of the graphic, the hashtag "#ASXIdeasExchange" is written in a small, black font.

How do investors digest and make sense of geopolitics and the role big players like the US, China and other super-powers have in markets? How wary should we be of the current world

politics and their effect on markets?

James Holt, Head Investment Specialist at Perpetual, recently joined the ASX on “The Ideas Exchange podcast” to share his insights on those questions and reveal which sectors are doing well in the current market environment.

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